# IATA AVIATION ENERGY FORUM

Vienna, Austria 28 - 30 May 2024







# Monday, 27 May

18:00-20:00

WELCOME COCKTAIL RECEPTION

# Day 1: Tuesday, 28 May

## JOINT SESSIONS

- 09:15 09:30 Welcome, Admin and Anti-trust Briefing
- 09:30 09:55 Keynote Address Annette Mann, CEO Austrian Airlines
- 09:55 10:10 Key Announcements An update on some key developments in the airline and aviation fuel industry.
- 10:10 10:35State of the Airline Industry<br/>A report by IATA on the airline industry's financial health, performance and outlook.<br/>Maja Marciniak, Senior Economist, Policy Analysis, IATA
- 10:35 11:15 NETWORKING BREAK
- **11:15 11:55Development in Airframe and Engines, and their Impact on Jet Fuel**<br/>This session informs on recent and upcoming developments in airframe and engine<br/>technologies that would have an impact on jet fuel.
  - **Sophie Chittim**, Fuel Cells and Energy Storage Systems Research and Technology Lead Engineer, Rolls Royce
  - Sandrine Lacorre, Product Marketing Leader, CFM

## 11:55 – 12:40 Unpacking ReFuelEU

An expert panel to answer the many questions that airlines and suppliers could have on ReFuelEU, such as which is the obligated entity, what is the flexibility mechanism, what are the reporting requirements, is there a buyout price, what is the antitankering provision, are there any exemptions on states?, etc.

- Bettina Paschke, VP ESG Accounting, Reporting & Controlling, DHL
- Nicole Loeschl, Global Regulatory Development Advisor, OMV
- Moderated by Azim Norazmi, Manager Climate Policy, IATA

### 12:40 – 14:00 LUNCH BREAK



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# Day 1: Tuesday, 28 May

# JOINT SESSIONS

14:00 – 14:40	<ul> <li>The Jet Fuel Supply Landscape in Central Europe: Risks and Challenges</li> <li>A detailed insight into the jet fuel supply landscape in Central Europe: Where are the refineries, where are the import gateways, what are the different types of logistics to move jet fuel to the airports, and what are the risks and challenges for jet fuel supply</li> <li>Rob McLeod, Head of Energy Price Risk Solutions, Hartree Partners</li> <li>Simon Weiss, Head of Aviation, Mabanaft</li> </ul>
14:40 – 15:25	<ul> <li>SAF Accounting: Where we are and the Way Forward</li> <li>This session provides an update on the status of the development of a SAF accounting framework, the challenges faced, and the next steps.</li> <li>Thomas Bock, Senior System Manager, ISCC</li> <li>Anna Oldani, Chief Scientific and Technical Advisor, US FAA</li> <li>Astrid Sonneveld, Business Development Manager, Renewable Aviation, Neste</li> <li>Ryan Flamerich, Senior Manager, Environmental Sustainability, United Airlines</li> <li>Moderated by Daniel Chereau, Head Fuel, IATA</li> </ul>
15:25 – 16:05	NETWORKING BREAK
16:05 – 16:50	<ul> <li>Exploring the Potential of Co-processing</li> <li>The potential of expanding SAF production through co-processing, looking at new technology, available capacity, and feedstock variety, among others.</li> <li>Sven Rieve, Sustainability Advisor, Air bp</li> <li>Amy K Wood, Global LEF Business Development – Market Analysis and Best Practices Manager, ExxonMobil</li> <li>Gurhan Andac, Chair, Synthetic Aviation Turbine Fuel Section D02.J06, ASTM</li> <li>Alyssa Roche, Product Engineer, Chevron</li> </ul>
16:50 – 17:30	<ul> <li>A Peek into Future Flight</li> <li>Fast forward into the future of flight with a look at 100% SAF flight and hydrogen- powered aircraft.</li> <li>Joseph Kallo, CEO, H2Fly</li> <li>Luke Ervine, Head of Sustainability, Virgin</li> <li>Sergey Kiselev, VP Europe, ZeroAvia</li> <li>Moderated by Sophie Lane, CRO, ATI</li> </ul>



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**COMMERCIAL SESSIONS** 

10:00 – 10:10	Welcome, Admin and Anti-trust Briefing
10:10 – 10:50	<ul> <li>Oil Market Outlook</li> <li>What are the predictions and forecasts for the oil and jet fuel markets amid recent geopolitical developments and the state of the global economy? An expert on the oil market will provide insights and views on these.</li> <li>Roberto Sieber, Chief Economist/ Global Head Market Analysis, BlackBarrel Advisors LLC</li> </ul>
10:50 – 11:30	<ul> <li>Expanding Jet Fuel Prices - Regional Variations and Medium to Long-term Forecast</li> <li>Answers to two perennial questions related to jet fuel prices: what are the reasons for regional variations in prices, and what is the medium to long-term forecast for prices?</li> <li>Mine Bolgil. VP Aviation Commercial, Airbp</li> <li>Hannes Keiblinger, Manager Fuel Self Supply and Strategy, Lufthansa</li> <li>Moderated by Jonathan Pardoe, Fuel Consultant, Star Alliance</li> </ul>
11:30 – 12:15	<ul> <li>Success Stories in SAF Projects</li> <li>This session explores some success stories of SAF projects including technological breakthroughs and unlocking financing and investment.</li> <li>Maxime Molenaar, Manager – Commercial Products, SkyNRG</li> <li>Stephane Thion, Vice President Commercial, LanzaJet</li> <li>Ashwin Jadhav, Vice President, Twelve</li> <li>Moderated by Daniel Bloch, SAF Specialist, IATA</li> </ul>
12:15 – 14:00	LUNCH BREAK



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**COMMERCIAL SESSIONS** 

14:00 – 14:40	Workshop 1 - Jet Fuel Hedging Strategies for Airlines and Suitability for the Current Market Environment
	A workshop on hedging strategies for airlines and if changing market conditions warrant a change in hedging strategy
	Robert Kokonis, Managing Director, Air Trav
14:40 – 15:20	Workshop 2 - Understanding SAF Sustainability Certification – A Joint Guidance Document
	A workshop explaining the guidance document produced in collaboration with RSB and ISCC to explain the SAF sustainability certification requirements and the document airlines should expect to receive when purchasing SAF. • Thomas Bock, Senior System Manager, ISCC
	<ul> <li>George Deslandes, Certification Lead, RSB</li> <li>Elise B. Fox, PH.D, Director of Sustainability – Aviation, World Fuel Services</li> </ul>
15:20 - 16:00	Workshop 3 - How is the Price of SAF Assessed?
	A workshop to explain how the price of SAF is assessed by two Price Reporting Agencies, namely Argus and Platts.
	<ul> <li>Sophie Byron, Global Director, Biofuels Pricing, S&amp;P Global Commodity Insights</li> <li>Charles Jans, VP Consulting Services, Argus Media</li> </ul>
16:00 – 17:30	NETWORKING BREAK



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**TECHNICAL SESSIONS** 

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09:00 – 09:10	Welcome, Admin and Anti-trust Briefing
09:10 – 09:55	<ul> <li>Operating Standards Update</li> <li>This session provides an update from IATA Fuel Quality Pool (IFQP) and Joint Inspection Group (JIG).</li> <li>Javier Agueda, Head Corporate Safety, Etihad Airways</li> <li>Ibon Ibarrola Armendariz, Technical Manager, JIG</li> </ul>
09:55 – 10:55	<ul> <li>Microbiological Contamination in Aircraft Fuel Tanks</li> <li>This panel will build on the knowledge of previous forums on microbiological contamination in aircraft fuel tanks covering the latest publications and studies conducted on microbes in SAF.</li> <li>Danika Nicoletti, Applications Scientist, Luminultra</li> <li>Myrsini Chronopoulou, Head of Research and Development, Conidia</li> <li>Moderated by Graham Hill. Manager Director, ECHA Microbiology Ltd.</li> </ul>
10:55 – 11:25	NETWORKING BREAK
11:25 – 11:55	<ul> <li>Earthquake Impact</li> <li>This session provides insights on studies that have been conducted recently on the impact of constant seismic activity on infrastructure and what to consider when building resilient infrastructure for these cumulative effects.</li> <li>Dagny Helgadottir, Chief Risk and Compliance Officer, EAK</li> </ul>
11:55 – 12:25	<ul> <li>Fueling Equipment</li> <li>This session will cover latest developments from fueling equipment manufacturers. This will include update from Elaflex on construction of rubber hoses and applicable standards: <ul> <li>Shelf life and overall lifetime in service</li> <li>Testing SAF/SBC on aviation hoses</li> </ul> </li> <li>Andre Bilgenroth, Director Aircraft Refuelling, Elaflex</li> </ul>
12:25 – 13:15	<ul> <li>Fuel Hydrant Systems</li> <li>This panel session will address design considerations and commissioning of hydrant systems.</li> <li>Bill Geck, Principle Fueling Engineer, American Airlines</li> </ul>
13:15 – 14:25	LUNCH BREAK





**TECHNICAL SESSIONS** 

#### **Industry Updates** 14:25 - 15:25

This session provides updates from our industry partners: Energy Institute (EI), Coordinating Research Counsel (CRC), IATA Specification Liaison Group (ISLG) and American Society for Testing and Materials (ASTM).

Amy Carico, Director, Fuel Services and Technical Standards, A4A •

- Mark Rumizen, Technical Specialist, ASTM Chair
- Jack Burgazli, Corporate VP of Innovation, Innospec
- Beatriz Guirao, Product Quality and Chair El Aviation Committee, Exolum

#### 15:25 - 15:55 Set Up Pressure Control on Refuelers/Refueling Trucks

Fueling is often a significant factor in turn-around times. This session highlights the need to set up refueling pressures in the correct way to ensure an efficient safe refueling that protects the aircraft from fueling over-pleasure and optimizing the process, leading to shorter "turnaround" times.

- Bernhard M\u00e4dler, Global Manager, Shell
- 15:55 16:25**NETWORKING BREAK**

#### Filtration 16:25 - 17:10

This session will cover an updates from the aviation filter manufacturers on the filter technologies they produce and new developments.

- Marcus Wildschuetz, President, Faudi Aviation
- Lewis Wolfe, Division Engineering Manager, Velcon
- Glenn Benner, Vice President of Engineering, Facet Filtration Group



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# Day 3: Thursday, 30 May

### **COMMERCIAL / JOINT SESSIONS**

- 09:20 09:30 Welcome, Admin and Anti-trust Briefing
- 09:30 10:10 Explaining Jet Fuel Prices Regional Variations and 2050 Forecast Answers to two perennial questions related to jet fuel prices: what are the reasons for regional variations in prices, and what is the long-term forecast for prices?
- 10:10 10:50Focus on Africa: Issues and Challenges of Jet Fuel Supply in Nigeria and<br/>Ethiopia<br/>This session explores the jet fuel supply landscape of Nigeria and Ethiopia and the
  - issues and challenges of supplying jet fuel in these countries.
  - Momodou Bah, Director of Supply Africa, AEG
  - Foluso Sobanjo, Head Downstream Africa, Asharami Energy
- 10:50 11:30 NETWORKING BREAK

11:30 - 12:20The Next Wave of SAF: Exploring the Next Innovations and Developments<br/>An insight into some of the most promising emerging technologies anticipated to<br/>achieve SAF certification in the coming years, including Methanol-to-Jet, pyrolysis,

- and hydrothermal liquefaction.
- James Hygate, CSO, Firefly Green Fuels
- Matthias Schnellmann, Senior Project Development Manager, Metafuels
- Zainab Yaqub, Senior Licensing Manager, Topsoe
- Steve le Moing, Head of Sustainable Aviation Fuel, Airbus
- Moderated by Daniel Bloch, SAF Specialist, IATA
- 12:20 12:30 Wrap-up and Closing
- 12:30 14:00 LUNCH BREAK



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# Day 3: Thursday, 30 May

### **TECHNICAL / JOINT SESSIONS**

09:10 – 09:20 Welcome, Admin and Anti-trust Briefing

### 09:20 – 10:10 Quality Assurance Requirements for Semi-synthetic Jet Fuel (SAF)

This session provides the latest update to El 1533. The document that provides quality assurance requirements and recommendations for the manufacture of synthetic (jet fuel) blending components (in accordance with ASTM D7566), their export and import, blending with conventional jet fuel/jet fuel components to produce semi-synthetic jet fuel (also referred to as Sustainable Aviation Fuel or SAF), and the export/import of semi-synthetic jet fuel from its point of origin through to delivery to airports.

Anthony Kitson-Smith, Fuel PQ and Operations Consultant, Vitol Aviation

### 10:00 – 11:00 Standards for Hydrogen in Aviation

A deep dive into some international initiatives which are looking into standards for hydrogen aircraft. The session will cover the work that is happening today to accelerate and facilitate the safe introduction of H2 aircraft into the air transport system.

- David Brain, Environmental/ Operational Expert, EUROCONTROL
- Esther Hoyas, Technical Programme Manager, EUROCAE
- Moderated by Alejandro Block, Manager New Energy & Technologies, IATA

### 11:00 – 11:30 NETWORKING BREAK

### 11:30 – 12:20 The Next Wave of SAF: Exploring the Next Innovations and Developments

An insight into some of the most promising emerging technologies anticipated to achieve SAF certification in the coming years, including Methanol-to-Jet, pyrolysis, and hydrothermal liquefaction.

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### 12:30 – 14:00 LUNCH BREAK

